Legal notice

This website, www.information-about-business-combination.com/ (the “Website”), is owned and managed by Chr. Hansen Holding A/S, a company incorporated under the laws of Denmark, with company registration no. 28 31 86 77 and registered address at Bøge Allé 10-12, 2970 Hørsholm (“Chr. Hansen”).

Novozymes is Novozymes A/S and its affiliates.

Novo Holdings is Novo Holdings A/S and its affiliates.

By using the Website, you expressly accept that your use will be subject to the terms and conditions described in this Legal notice.

For information about how Chr. Hansen processes your personal data, when you access and use this Website, please be referred to our privacy policy https://www.chr-hansen.com/en/privacy.

Disclaimer

The documents and information on this Website (the "Information") is for informational purposes only and does not constitute a notice to an extraordinary general meeting resolving on the statutory merger of Novozymes and Chr. Hansen, with Novozymes as the surviving company and Chr. Hansen as the dissolving company (the "Merger"), an exemption document or a merger prospectus and as such, does not constitute or form part of and should not be construed as, an offer to sell, or the solicitation or invitation of any offer to buy, acquire or subscribe for, any securities or any other financial instruments in Novozymes or Chr. Hansen or an inducement to enter into investment activity. Any decision with respect to the proposed statutory merger of Chr. Hansen into Novozymes should be made solely on the basis of information to be contained in the actual notices to the extraordinary general meetings of Novozymes and Chr. Hansen, as applicable, and the exemption document or merger prospectus, as applicable, related to the Merger as well as on an independent analysis of the information contained therein. You should consult the exemption document, when published, for more complete information about Novozymes, Chr. Hansen, their respective subsidiaries, their respective securities and the Merger.

NO OFFERING IS BEING MADE TO ANY PERSON IN ANY JURISDICTION. THE INFORMATION CONTAINED ON THIS WEBSITE MAY NOT BE USED FOR, OR IN CONNECTION WITH, AND DOES NOT CONSTITUTE, OR FORM PART OF, AN OFFER BY, OR INVITATION BY OR ON BEHALF OF, NOVOZYMES, CHR. HANSEN, NOVO HOLDINGS OR ANY REPRESENTATIVE OF NOVOZYMES, CHR. HANSEN OR NOVO HOLDINGS, TO PURCHASE ANY SECURITIES OR AN OFFER TO SELL OR ISSUE, OR THE SOLICITATION TO BUY SECURITIES BY ANY PERSON IN ANY JURISDICTION. NO ACTION HAS BEEN OR WILL BE TAKEN IN ANY JURISDICTION BY NOVOZYMES, CHR. HANSEN OR NOVO HOLDINGS THAT WOULD PERMIT AN OFFERING OF THE ORDINARY SHARES OR POSSESSION OR DISTRIBUTION OF A PROSPECTUS IN ANY JURISDICTION, EXCEPT TO THE EXTENT EXPLICITLY DISCLOSED BY NOVOZYMES, CHR. HANSEN OR NOVO HOLDINGS.

Though Chr. Hansen has taken reasonable care to ensure that the Information is accurate and up-to-date, all the documents and information on the Website are provided “as is” without warranties or representations of any kind, whether express or implied, including, but not limited to, warranties or representations as to the accuracy or completeness of the Website and content linked to on this Website.
The Information includes forward-looking statements. These forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond the Novozymes group’s, Chr. Hansen group’s and the combined Novozymes and Chr. Hansen group’s control and all of which are based on the Novozymes group’s, Chr. Hansen group’s or the combined Novozymes and Chr. Hansen group’s current beliefs and expectations about future events. Forward-looking statements are sometimes identified by the use of forward-looking terminology such as "aim", "annualised", "anticipate", “assess”, "assume", "believe", "continue", "could", "estimate", "expect", "goal", "hope", "intend", "may", "objective", "plan", "position", "potential", "predict", "project", "risk", "seek", "should", "target", "will" or "would" or the highlights or the negatives thereof, other variations thereon or comparable terminology. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this publication and include statements that reflect the Novozymes group’s, Chr. Hansen group’s or the combined Novozymes and Chr. Hansen group’s intentions, beliefs or current expectations and projections about the their respective future results of operations, financial condition, liquidity, performance, prospects, anticipated growth, targets, strategies and opportunities and the markets in which they respectively operate, and the anticipated timing of the proposed combination. These forward-looking statements and other statements contained in the Information regarding matters that are not historical facts involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially as a result of risks and uncertainties facing the Novozymes group, Chr. Hansen group or the combined Novozymes and Chr. Hansen group. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed or implied in such forward-looking statements. Forward-looking statements in the Information speak only as of the date of such documents or information and is subject to change without notice and, except as required by applicable laws and regulations, Novozymes, Chr. Hansen and Novo Holdings expressly disclaim any obligation or undertaking to update or revise the forward-looking statements contained in the Information to reflect any change in its expectations or any change in events, conditions or circumstances on which such statements are based and nor does it intend to. You should not place undue reliance on forward-looking statements, which speak only as of the date of the Information. As a result of these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements as a prediction of actual future events or otherwise.

Liability

Chr. Hansen does not assume any responsibility or liability under any torts or contracts law or any other legal theory for losses or failures of any kind related to the use of the Information.

The Information is for information purposes only, and it is not a recommendation to engage in investment activities and is provided "as is", without representation or warranty of any kind. While all reasonable care has been taken to ensure the accuracy of the content, Novozymes, Chr. Hansen and Novo Holdings do not guarantee its accuracy or completeness and Novozymes, Chr. Hansen and Novo Holdings will not be held liable for any loss or damages of any nature ensuing from using, trusting or acting on information provided. No information set out or referred to in this publication may be regarded as creating any right or obligation and Novozymes, Chr. Hansen and Novo Holdings expressly disclaim liability for any errors or omissions. The price and value of securities and any income from them can go down as well as up and you could lose your entire investment. Past performance is not a guide to future performance. The Information cannot be relied upon as a guide to future performance.

Chr. Hansen does not assume any responsibility or liability for the contents of any off-site pages or any other sites linked to or from this site.
Intellectual property rights

All Information on this site, including, but not limited to, any name, logo, text, software, photographs, video graphics or other material, is owned or licensed by Novozymes or Chr. Hansen whether or not protected by copyright, trademarks, service marks, patents or other proprietary rights and laws. Nothing contained herein shall be construed as conferring any license or right under any patent or trademark of Novozymes, Chr. Hansen or any third party. Any unauthorized use of these names, materials, etc., may be subject to penalties or damages, including, but not limited to, those related to violations of trademarks, copyrights and publicity rights.

Governing law and venue

This Legal notice, the Privacy policy, and other information and documents on the Website and any use thereof are governed exclusively by Danish law without regard to rules on choice of law, unless otherwise indicated in the documents themselves.

Any disputes arising out of or in connection with the Website shall be referred to the jurisdiction of the Danish ordinary courts.

Changes

Chr. Hansen may at any time change these terms and conditions without notice. You should review the Legal notice and the Privacy policy each time you visit the Website.

Contact

If you have any questions or comments with respect to this Legal notice or the Privacy policy on this Website, please do not hesitate to contact Chr. Hansen at info@chr-hansen.com.